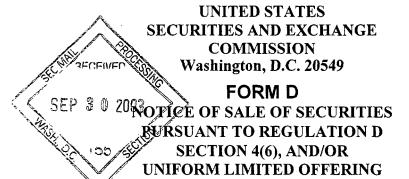
FORM D





SEC USE ONLY

Serial

Prefix

EXEMPTION	DATEREC	FIVED
ndment and name has changed, and indicate chan	12013	205
☐ Rule 504 ☐ Rule 505 ☐ Ru	ule 506	ULOE
nendment		
A. BASIC IDENTIFICATION DATA		
ssuer		
endment and name has changed, and indicate char	nge.)	
• • • • • • • • • • • • • • • • • • • •	Telephone Number (Including	Area Code)
Chicago, Illinois, 60606	312-375-0222	
(Number and Street, City, State, Zip Code)	Telephone Number (Including	Area Code)
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cation products		~~ ~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~~
		061 05 5000
limited partnership, already formed	other (please specify):	THOMSON
limited partnership, to be formed	limited liability company	FINANCIAL
	Actual Estimated on for State:	M D
	Rule 504 Rule 505 Rule 505 Rule 505 Rule 504 Rule 505 Rul	Indment and name has changed, and indicate change) Rule 504 Rule 505 Rule 506 Section 4(6) A. BASIC IDENTIFICATION DATA SSUE Indment and name has changed, and indicate change.) (Number and Street, City, State, Zip Code) Chicago, Illinois, 60606 Chicago, Illinois, 60606 Chicago, Illinois, 60606 Illimited partnership, already formed Illimited partnership, already formed Illimited partnership, to be formed Month Year Organization: Organization: Os Os Actual Estimated (Enter two-letter U.S. Postal Service abbreviation for State:

GENERAL INSTRUCTIONS

Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report!the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

ATTENTION -

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

A. BASIC IDENTIFICATION DATA 2. Enter the information requested for the following: Each promoter of the issuer, if the issuer has been organized within the past five years; Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer: Each executive officers and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check Box(es) that Apply: Promoter | ☐ Beneficial Owner ☐ Director General and/or Managing Partner (manager) Full Name (Last name first, if individual) Dolin, Jordan R. Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 Check Box(es) that Apply: Promoter ■ Beneficial Owner Executive Officer ☐ Director ☐ General and/or Managing Partner (manager) Full Name (Last name first, if individual) Sobel, David Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Director Managing Partner (manager) Full Name (Last name first, if individual) Achler, Mark Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 Executive Officer Check Box(es) that Apply: ☐ Promoter ☐ Beneficial Owner ☐ General and/or ☐ Director Managing Partner Full Name (Last name first, if individual) Mendoza, Henry Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 Check Box(es) that Apply: Promoter ☐ Beneficial Owner Executive Officer ☐ Director General and/or Managing Partner Full Name (Last name first, if individual) Doblin, Bruce Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 ☐ Beneficial Owner Executive Officer ☐ Director General and/or Check Box(es) that Apply: ☐ Promoter Managing Partner Full Name (Last name first, if individual) Klotz, David Business or Residence Address (Number and Street, City, State, Zip Code) 300 W. Adams Street, Suite 609, Chicago, Illinois 60606 ☐ Beneficial Owner Check Box(es) that Apply: Promoter ☐ Director ☐ General and/or Managing Partner Full Name (Last name first, if individual) Sobel, Michelle Business or Residence Address (Number and Street, City, State, Zip Code)

Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
		Kiphart, Richard P.			
Business or Residence Addres	ss (Number and Street	, City, State, Zip Code)			
		222 W. Adams Stree	t, Chicago, Illinois 60606		

		A. BASIC IDENT	IFICATION DATA		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			· · · · · · · · · · · · · · · · · · ·
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, in	f individual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)				
Business or Residence Addre	ss (Number and Stree	t, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	General and/or Managing Partner
Full Name (Last name first, i	f individual)			7	
Business or Residence Addre	ess (Number and Stree	t, City, State, Zip Code)			

		A. BASIC IDENTI	FICATION DATA		
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	`individual)				
Business or Residence Address	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Address	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, if	individual)				
Business or Residence Addres	ss (Number and Street	, City, State, Zip Code)			
Check Box(es) that Apply:	☐ Promoter	Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Business or Residence Addre	ss (Number and Street	, City, State, Zip Code)			

	B. INFORMATION ABOUT OFFERING			
		_	es No	_
1.	he issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?	L] 🗵	J
2.	Answer also in Appendix, Column 2, if filing under ULOE. is the minimum investment that will be accepted from any individual?	1	e25 000	
3.	the offering permit joint ownership of a single unit?		\$25,000 ┐ ⊠	_
<i>3.</i> 4.				1
4.	the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar neration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated in or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or ronly.			
Full N	ist name first, if individual)		:	
Busine	esidence Address (Number and Street, City, State, Zip Code)			_
Name	ciated Broker or Dealer			_
States	ch Person Listed Has Solicited or Intends to Solicit Purchasers			_
	ck "All States" or check individual States)	••••	☐ All	
C 4.7		III 1	States	1
[AL		HI]	[ID	
[IL		MS]	[MO	-
[MT		OR]	[PA	-
[RI	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [with the stream of the first, if individual)	WY]	[PR	<u></u>
				_
Busine	esidence Address (Number and Street, City, State, Zip Code)			
Name	ciated Broker or Dealer			
States	ch Person Listed Has Solicited or Intends to Solicit Purchasers			_
	ck "All States" or check individual States)		☐ All	
f A.T		111 1	States	,
[AL	[AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID	-
[IL		MS]	[MO	-
[M]		OR] WY]	[PA [PR	
	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [ast name first, if individual)	WIJ		<u></u>
Busine	esidence Address (Number and Street, City, State, Zip Code)		<u> </u>	
	iciated Broker or Dealer			
States	ch Person Listed Has Solicited or Intends to Solicit Purchasers			
	ck "All States" or check individual States)	****	☐ Ali States	
[AL	[AK] [AZ] [AR] [CA] [CO] [CT] [DE] [DC] [FL] [GA] [HI]	[ID]
{ IL	[IN] [IA] [KS] [KY] [LA] [ME] [MD] [MA] [MI] [MN] [MS]	[MO]
[M7	[NE] [NV] [NH] [NJ] [NM] [NY] [NC] [ND] [OH] [OK] [OR]	[PA]
[RI	[SC] [SD] [TN] [TX] [UT] [VT] [VA] [WA] [WV] [WI] [WY]	[PR]

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS Enter the aggregate offering price of securities included in this offering and the total number already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box \(\square\) and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Already Type of Security Offering Price Sold \$ _ 0 ___ Debt \$ 0 Equity \$4,500,000 \$3,025,000 ☐ Common ☐ Preferred Convertible Securities (Including warrants) Partnership Interests.... \$ 0 \$ 0 \$ <u>0</u> Other (Specify _____)..... Total..... \$4,500,000 \$3,025,000 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero." Aggregate Dollar **Number Investors** Amount of Purchases \$3,025,000 Non-accredited Investors 0 \$ 0 N/A Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C - Question 1. Dollar Amount Type of Type of offering Security Sold Rule 505 N/A \$_0 Regulation A.... N/A \$ 0 Rule 504 \$1,050,000 Common membership interest Total..... N/A \$ 1,050,000 a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees \$ 0 Printing and Engraving Costs \$ 0 Legal Fees. \$25,000 Accounting Fees \$ 2,500 Engineering Fees \$_0 Sales Commissions (specify finders' fees separately)..... 0 Other Expenses (identify): miscellaneous office expenses, local transportation \$ 500

\$28,000

Total

	C. OFFERING PRICE	, NUMBER OF INVESTORS, EXPENSES AND	USE OF	PROCEEDS	
	and total expenses furnished in response to	ate offering price given in response to Part C - Questo Part C - Question 4.a. This difference is the "ad	ljusted		\$2,997,000
	for each of the purposes shown. If the amo	gross proceeds to the issuer used or proposed to be unt for any purpose is not known, furnish an estima. The total of the payments listed must equal the adonse to Part C - Question 4.b above.	te and		
				Payments to Officers, Directors & Affiliates	Payments To Others
			-		S_0
					\$_0
		llation of machinery and equipment			\$_0
	Construction or leasing of plant buil	dings and facilities		\$	□ \$ <u>0</u>
	may be used in exchange for the ass	luding the value of securities involved in this offerir ets or securities of another issuer pursuant to a mergo	er)		S _0
	Repayment of indebtedness			\$	S <u>0</u>
	Working capital			\$ <u>0</u>	⊠\$2,997,000
	Other (specify):				
			i	¬s o	□ \$ <u>0</u>
					☐ \$2,997,000
		mn totals added)			,997,000
		D. FEDERAL SIGNATURE			
_		D. PEDERAL SIGNATURE			
n un		the undersigned duly authorized person. If this notice is fu urities and Exchange Commission, upon written request of f Rule 502			
sue	(Print or Type)	Signature	Date		
Ric	htfield Solutions, LLC		Senter	nber 25, 2003	
	e of Signer (Print or Type)	Title of Signer (Print or Type	Septei	HDC1 23, 2003	No. 1 (no. 1 (8) - 11 - 1 (8) 11 (1)
ore	lan R. Dolin	Manager			

2. The CFI 3. The offe 4. The Off has	h rule? e undersigned issuer hereby undertakes R 239.500) at such times as required by	See Appendix, Column 5, for to furnish to any state administraty state law.		,
3. The offer offer has	R 239.500) at such times as required by undersigned issuer hereby undertakes	to furnish to any state administrate state law.	or of any state in which this notice is filed, a notice or	,
3. The offe Off has	R 239.500) at such times as required by undersigned issuer hereby undertakes	state law.		,
4. The Off has		s to furnish to the state administra	ators, upon written request, information furnished by	the issuer to
Off has				
The issu		in which this notice is filed and un	litions that must be satisfied to be entitled to the Uniderstands that the issuer claiming the availability of the	
duly aut	er has read this notification and knows horized person.	s the contents to be true and has do	uly caused this notice to be signed on its behalf by the	undersigned
	rint or Type) eld Solutions, LLC	Signature	Date September 25, 2003	
Name of Jordan	Signer (Print or Type)	Tiple of Signer (Print or Type	•	

Instruction:

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

APPENDIX

1	2	2	3			4			5
	Intend t non-acc invest St: (Part B	credited fors in ate	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased n State (Part C-Item 2)			Disqualification under State ULOE (if yes, attach explanation of waiver granted) (Part E-Item 1)	
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
AL									
AK									
AZ									
AR									
CA									
СО									
CT									
DE									
DC									
FL									
GA					· · · · · · · · · · · · · · · · · · ·				
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MD									
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MN									
MS									
МО								1	
MT								†	
NE								1	
NV									
NH					10.000				
NJ								1	
NM	-								†
NY								 	
NC	<u> </u>								
ND	<u> </u>								
ОН	 								
OK									
OR									
PA									

APPENDIX

1		2	3			4			5
	non-ac inves St	to sell to credited tors in ate -Item 1)	Type of security and aggregate offering price offered in state (Part C-Item 1)		Type of investor and amount purchased n State (Part C-Item 2)				ification State (if yes, planation aiver nted) Item 1)
State	Yes	No		Number of Accredited Investors	Amount	Number of Non- Accredited Investors	Amount	Yes	No
RI									
SC									
SD	-								
TN					_				
TX									
UT									
VT									
VA							313		
WA									
WV									
WI									
WY									
PR									

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